

Time and Absence in Workday

© 2023 Wells Fargo Bank, N.A. All rights reserved.

Table of contents

Entering and Correcting Time Worked in Workday	3
Step-by-step guidance	
Viewing Your Time Away Balances in Workday	
Step-by-step guidance	
Requesting and Correcting Time Away in Workday	
Step-by-step guidance	
Time Management through the Workday Mobile Application	
Step-by-step guidance	

Entering and correcting time worked in Workday

This section provides instructions on how to enter and submit time worked, along with how to correct time worked previously submitted in Workday. U.S. employees in a nonexempt position will enter time worked daily and submit weekly for approval.

Note: Access Workday from Teamworks at Home.

Step-by-step guidance

A. Enter time worked daily

- 1. On the Workday homepage, select **View all Apps**, and then select the **Time** app. This is visible only to U.S. employees in a nonexempt position and international employees who enter time worked. This does not include employees from Canada, India, and the Philippines.
- 2. Select **This Week** under the Enter Time menu.
- 3. Enter your time worked every day by hovering over and double clicking the day of the week.

Enter	My Time		
View	Absence Balances		
Today	< >> Sep 5	- 11,	
	Sun 9/5 Daily Hours: 0	Mon 9/8 Daily Hours: 0	Tue 9/7 Daily Hours: 0
		Labor Day	
7 AM			
8 AM			
9 AM			Enter Time
10.414			

4. Enter the required fields (**Time Type**, **In**, **Out**, **Out Reason**) to add your time worked for the day. If you are working an overnight weekend shift (Saturday into Sunday), you should enter your time on the actual days worked.

Note: You should enter time worked to the minute which should reflect actual start and end times. If you take a lunch break or leave work for an appointment and return, you will have **multiple time blocks** on your calendar.

Time Type * × Worked Time	=
In • 08:00 AM	
Out 05:00 PM	
Out Reason * Out	-
Hours 9	
Details	
Noncompliant Meal Reason	× I was provided the opportunity to take my compliant meal period (s).
Noncompliant Rest Break Reason	
Comment	

5. Select the Noncompliant Meal Reason/Noncompliant Rest Break Reason from the drop-down list, if applicable.

Note: If you enter a noncompliant meal or rest break reason, an alert will appear on your timesheet. You can continue to enter and save your time worked as usual.

- 6. Select OK.
- 7. A window will appear confirming that your changes have been added.
- B. Submit time worked at the end of each week
 - 1. Select **View all Apps** from the Workday homepage, and then select the **Time** app.
 - 2. Select **This Week** under the **Enter Time** menu.
 - 3. Select **Review** on the calendar to open the summary window.

nter Ti	me								000
Today	< > Aug 29 – Sep	~					Week * Actions *	Summary Aug 29 – Sep	
	Sun, 8/29 Daily Hours: 0	Mon, 8/30 Daily Hours: 0	Tue, 8/31 Daily Hours: 8 Time Period Lockout 08/15/2021 - 08/28/2021	Wed, 9/1 Daily Hours: 8	Thu, 9/2 Daily Hours: 8	Fri, 9/3 Daily Hours: 8 Pay date 08/15/2021 - 08/28/2021	Statt, 8/4 Daily Hours: 0	Regular Overtime Paid Time Off	32 0 0
							Ļ	Total Hours Shift Differential Other Premium	32 0 0
AM							^		
AM AM			Worked Time 8:30am - 1:00pm (Meal) 4.5 Hours	Worked Time 8:30am - 1:00pm (Meal) 4.5 Hours	Worked Time 8:00am - 1:00pm (Meal) 6 Hours Not Submitted	Worked Time 8:30am - 1:00pm (Meal) 4.5 Hours			
M			© Not Submitted	© Not Submitted		© Not Submitted			
M									
PM									
PM									
PM PM			Worked Time 2:00pm - 5:30pm 3.5 Hours () Not Submitted	Worked Time 2:00pm - 5:30pm 3.5 Hours Not Submitted	Worked Time 2:00pm - 5:00pm 3 Hours () Not Submitted	Worked Time 2:00pm - 5:30pm 3.5 Hours Not Submitted			
M									
PM								Review	

Note: On the Enter Time calendar view, you can select the PDF icon in the top-right corner of the page to print your

timesheet to a PDF. This PDF format will show the time calculations applied to your time worked.

4. Select **Submit** after reviewing all your time entries. Your timesheet is routed to your manager for approval.

Note: You must enter your time worked daily and submit your timesheet weekly.

C. Correct time worked previously entered

- 1. Select **View all Apps** from the Workday homepage, and then select the **Time** app.
- 2. Under the Enter Time section, select Last Week or Select Week, depending on the timesheet you need to correct.

Enter Time	View
This Week (27 Daily Hours)	My Schedule
Last Week (9 Daily Hours)	My Time Off
Select Week	Time Off Balance

- 3. If choosing **Select Week**, use the calendar to select the week you want to correct time worked. Time worked can be corrected up to three pay periods in the past.
- 4. Edit the Time Type, In time, Out time, Out Reason, and add a Comment if needed. Comments are not required.
- 5. Select OK.
- 6. Select **Review** on the calendar view to open the summary window.
- 7. Select **Submit** after reviewing all your updates to time worked. Your updated time worked is routed to your manager for approval.

Viewing your time away balances in Workday

This section provides instructions on how an employee can view their time away balances in Workday. Time away refers to any short-term time off in which the end date is known. This includes categories such as PTO and sick time.

Note: Access Workday from Teamworks at Home.

Step-by-step guidance

How to view time away balances as of today or a future date

- 1. Navigate to Workday and select the Absence app from the main Menu.
- 2. Select **Absence Balance**. You will be able to view all time away types and balances from this one screen. For example, Community Service or Floating Holidays.

View 😮
My Absence
Absence Balance
View Teams

3. Select the date you want to view your available time off balances. This can be a future date to see your accrual at a different point in the calendar year. Some time away plans are accrued monthly in Workday. If you want to see your available balances for the entire year, select December 31.

SUN MON TUE WED THU FRI SAT 1 2 3 4 5 6 7	As Of *	01/01/	e	0		lor				
				SUN	MON			THU	FRI	SAT
8 9 10 11 12 13 14					2	3	4	5	6	7
				8	9	10	11	12	13	14
OK Canci 15 16 17 18 19 20 21		-		22	23	24	25	26	27	28

- 4. A summary screen with all your available absence types will be displayed with the following categories. Select the blue numbers to find additional details on your time balances.
 - **Beginning Year Balance** Total hours you begin the new calendar year with. If you are in a cap-state your PTO carryover hours from the previous year will display here.
 - Carryover Balance This is the number of hours you carried into the new calendar year if you are in a noncap state. You will need to use these hours by March 15 or risk forfeiting them.
 Note: Cap-state employees do not see this column in their chart.
 - Accrued Year To Date Total hours accrued since the start of the calendar year.
 - Absence Paid Year To Date Total hours paid out as time away since the start of the calendar year.
 - **Beginning Period Balance** Total hours available at the start of the period or month.
 - Accrued in Period Total hours accrued in the period or month.
 - Absence Paid in Period Total hours paid out during the period or month.
 - **Carryover Forfeited in Period** Total hours forfeited during period or month.
 - Ending Period Balance Total hours available at the end of a period or month.
 - Ending Period Balance Including Pending Events Total hours available at the end of a period inclusive of planned and approved time away

Absence Balance 💼 💼 🙀

Balance As Of Date 01/01/

Values displayed are based on the Balance As Of Date entered. To view details drill down on Year to Date values.

Balances Tracked in Hours 4 items

Absence Plan	Unit of Time	Beginning Year Balance	Carryover Balance	Accrued Year To Date	Absence Paic Year To Date
Community Service	Hours	0		16	0
USA Floating Holiday	Hours	0		8	0
USA Personal Holiday	Hours	0		16	0
РТО	Hours	40	40	12	0

Ending Period Balance Including Absence Paid **Beginning Period** Accrued in Absence Paid **Carryover Forfeited** Ending Period Year To Date Balance Period in Period in Period Balance Pending Events Total:

Requesting, canceling, and correcting your time off in Workday

This section provides instructions on how to request, cancel, and correct time off requests in Workday. You should always discuss your time off plans with your manager first and check your time off balances before submitting an Absence request in Workday.

Note: Access Workday from Teamworks at Home.

Step-by-step guidance

A. Requesting time off

1. From the Workday homepage, go to Menu and select Absence from the list of apps.



2. Select Request Absence.

Request	View
Request Absence	My Absence
Correct My Absence	Absence Balance
Request Return from Leave of Absence	

3. Prior to submitting your time off request, confirm that you have the time off available under the **Balances** section. View your year-end balances by updating the **Balance as of** field with **12/31/XX.**

Hover over and select the days you plan to take time off from work in the **Absence Calendar.** You can also navigate to **Select Date Range** and input the **From** and **To** date range.

Click and drag on the calendar or se						
Select Date Range	View Teams					
Balances	^	Today ()	August	,		
		Sunday	Monday	Tueso	lay	Wednesday
Balance as of	6	Aug	1	2	3	
Per Plan						
California Sick Time 24 Hours						
			8	9	10	
Community Service 18 Hours					10	
Holiday Plan 98 Hours			15	16	17	
PTO 44 Hours						
A4 Hours						

- 4. Select the **Request Absence** button.
- 5. Select the **Absence Type** from the drop-down list of options.

Note: Absence refers to any type of time away from work. This includes paid time off, sick time, bereavement, and Workday requested leaves of absence, like a personal leave. Other leaves of absence (job search, administrative), require your manager to submit the request on your behalf. The Leaves Administrator must submit the request in the case of medically required leave. If you need help selecting a category, consult with your manager.

	Time Away	>	
When	Leave of Absence	> ptemb	nber 3
Type *		:=	

- 6. Select Next.
- 7. Select Edit Quantity per Day and add your planned time off by hours per day.

U.S. employees:

- **Exempt** roles must use Paid Time Off (PTO) in full or half day increments.
- Non-exempt roles can schedule PTO in fractions of hours.
- If you work a **reduced schedule**, you should enter your PTO based on your regular work week.

International employees should add quantity by days instead of hours.

(\div)	*From	*То	*Type	Quantity per Day	Total			
	09/01	09/03	X Paid Time Off	0 hours	0 hours	Edit Quantity per Day	0	1
<							>	J

8. Select **Submit.** If the request requires approval, it will be routed to your manager.

B. Canceling a time off request

You can cancel a request if it's approved or pending approval.

1. From the Absence app, select **Correct My Absence** under **Request**.

Request	View
Request Absence	My Absence
Correct My Absence	Absence Balance
Request Return from Leave of Absence	

- 2. Navigate to the specific time off request that you want to cancel in the **Absence Calendar**. Select the date to open the **Correct Absence** screen.
- 3. To cancel an approved request, select the "-" next to the date you want to delete and enter the reason for the cancellation in the **Comment** box.
- 4. The time block will stay on your calendar in a gray color until the canceled request is approved.

Correct Absence			***
otal Hours			
Select All Correct 1 item			₹ 6
Date	Туре	Daily Quantity	Select
Monday, August 2	Paid Time Off	8 Hours	2
<			>
Type • × Paid Tim	e Off	:=	
	ve Off		
Type • × Paid Tim	e Off		

- 5. To cancel a pending request, select the specific date you want to cancel in the **Absence Calendar**.
- 6. A **Details** popup appears. Select **Cancel this Request**.

Details		×III	PD
When	Monday, October 4,		
Туре	Paid Time Off		
Requested	8 Hours		
Initiated On	10/03 ':34 AM		
Absence Event	Absence Request:		
Comment	(empty)		
Cancel this	Request		
Close			

7. On the next screen, enter a comment for the reason of the cancellation and select **Submit** to cancel the request.

C. Correcting a time off request

You can only make a change to a time off request **if the request is approved.** A request is approved when it is green in your Absence Calendar, then you can proceed with making changes. If it's gray, it's still pending approval. Ask your manager to select **Send Back** so you can make the correction.

1. From the Absence app, select **Correct My Absence** under **Request**.

Request	View
Request Absence	My Absence
Correct My Absence	Absence Balance
Request Return from Leave of Absence	

2. Navigate to the date on your **Absence Calendar** that you want to edit. Select it to open the **Correct Absence** screen.

Correct Absence			***
Total 8 Hours			
Select All I selected Correct 1 item			Ţ
Date	Туре	Daily Quantity	Select
Monday, August 2,	Paid Time Off	8 Hours	2
<			>
Type	ff	≡	
Quantity per Day 8			
Unit of Time Hours		_	
Comment			

- 3. To make changes to approved time off, you can update the **Type** or **Quantity per Day**.
- 4. At the bottom of the **Correct Absence** screen, select **Submit** to complete the change. If the change requires manager approval, it will appear gray on your calendar and your manager will be notified of the change.

Time management through the Workday Mobile application

This section provides instructions on how to enter time worked and view or request time off using the Workday mobile application. Time entry and time off requests can also be completed on your computer using the browser version of Workday.

Note: You are not required to use the Now Mobile and Workday mobile apps; Wells Fargo provides access to these apps solely for your convenience. If you choose to use the Workday or Now Mobile apps, continue to track all your time worked, including any time logging in and out of the apps. The following instructions are for both iOS and Android devices. Although iOS device screenshots are shown in this guide, the Android screens are almost identical.

Step-by-step guidance

A. Enter and submit time worked through the Workday mobile application

Employees required to enter time worked, which includes non-exempt U.S.-based and some exempt international employees, follow the steps below on your mobile device.

1. Open the Workday mobile application and select the Enter Time app.

Г		Apps	
	Ср Ca Ca		
	Org Chart	Absence	Pay
	O		••• •
	Enter Time	Dashboards	Careers
	\bigcirc		
	My Reports	Benefits	
	ធ	e ¢ ⁰	

- 2. Select Enter Time to open the current week's calendar.
- 3. Select the day on the calendar to enter time. The day should now be highlighted.

ធ	ගි Enter Time						
	March 2022 >						
Sun	Mon	Tue	Wed	Thu	Fri	Sat	
13	14	15	16	17	18	19	
				Today			
		Wee	ek Break	down			
Re	gular: 0						
0/	ertime: 0						
Pai	id Time Of	f: 0					
Tot	al Hours:	0					
	ft Differer						
	ner Premiu						
Ou	er Premiu	In: U					
						_	
		Sut	omit This \	Neek			
		_					

4. Select **plus (+)** or **Add New** to open the **Enter Time** window.

ធ៌	Enter Time							
<	March 2022							
Sun	Mon	Tue	Wed	Thu	Fri	Sat		
13	14	15	16	17	18	19		
				Today				
+	Add Ne	!w						

5. Enter time worked on the selected day including the In, Out, and Out Reason fields.

Cancel	Enter Time	ок	Cancel	Enter Time	ок
03/17			In *		G
Time Type *			Out		
Worked Time	e	:=			G
In *			Out Reason		
		G	× Out		:=
Out			Hours 0		
		G	Close		
Out Reason					
\times Out		:=		•	
Hours				AM PM	
0			1	2	3
Details			4	5	6
Comm	tent		7	8	9
			×	0	~

- Select OK to confirm your time worked entry.
 Select Submit to route your time worked, at the end of each week, for manager approval.



- B. View time off balances through the mobile application
 - 1. Open the Workday mobile application and select the Absence app to access the Time Off Calendar.



16 January 2023 | Time and Absence in Workday

2. Select the three dots (...) in the top right corner of the mobile application.



3. Select **Balances** from the drop-down list at the bottom of the application.

3:34	1				att	TE 🔳
ធ		Ti	ime Of	ff		
S	м	т	w	т	F	s
13	14	15 •	16	•	U ¹⁸	19
20	21 Holiday	22	23	24	25	26 •
27	28					
Mar	ch					
		1	2	3 •	4	5 •
6	7	8	9 •	10 •		12
13	14	15 Today	16 •	17 •	18 •	19
20	21	22	23	24	25	26
27	28	29	30 •	31		
Apri	I					
Б в	alances					
¢₿ S	ettings					
			Close			
		_				

4. View **Balances as of Current** for each type of time away.

Cancel	Balances	Done
Balance as of * 03/15/2022		ē
Community Service		16 Hours
РТО		12 Hours
USA Floating Holiday		8 Hours
USA Personal Holiday		16 Hours

Note: The balance totals don't reflect future accrued time or time off requests after the Balance as of date. To see your available balances as of year-end, select the last day of the calendar year, for example 12/31/20XX.

5. Select Calendar or enter another date for balances as of that date.

Cancel	Balar	Done		
	Dacasetises	12	2019	
	January	13	2020	
	February	14	2021	
	March	15	2022	
	April	16	2023	
	May	17	2024	

6. Select the **Done** button or the **check mark** in the top right corner of the application.

C. Requesting time off through the mobile application

1. Open the Workday mobile application and select the Absence app.



2. Select **Dates to Take Time Off** on the calendar to highlight the requested time off day(s).



- 3. Select **Next** to open the details screen.
- 4. Select the **Type** of requested time away from the drop-down list.

Note: If you need to remove a day, select the pencil icon.



5. Review time off details and select **Submit.**

Cancel	Details	
May 27		
Туре *		
Paid Time Off		: =
Edit Days		~
Update Duration	for All Days	
0		ų
Pri, Ma 0 hour	ay 27, 2022 S	
Total Duration		
0 hours		
Reason		
		:=
Attachment	s	
	D.	
	Submit	
100		100