

My Spending Plan

MONTHLY INCOME	Estimate/Goal	Actual Earned
Salary from Job 1	\$	\$
Other Income	\$	\$
Total Monthly Income	\$	\$
MONTHLY EXPENSES	Estimate/Goal	Actual Spent
- Fixed Expenses		
Rent	\$	\$
Car loan payments	\$	\$
Car insurance	\$	\$
Other debt payments (credit cards/loans)	\$	\$
Other:	\$	\$
- Flexible Expenses		
Groceries	\$	\$
Gas	\$	\$
Phone	\$	\$
Utilities	\$	\$
Household items	\$	\$
Other:	\$	\$

Basic Financial Education for Team Members

- Discretionary Expenses		
Clothing	\$	\$
Dining out	\$	\$
Entertainment	\$	\$
Gifts	\$	\$
Savings	\$	\$
Other:		
Total Monthly Expenses	\$	\$

Source: *Hands on Banking*®