

Your financial goals— What’s important to you?

I plan to...	By this date	The amount of money I will need is...
1 Build an emergency fund		\$
2		\$
3		\$
4		\$
5		\$

Financial goals

I plan to increase my net worth by \$ _____ by _____ . Here’s how I plan to do it:

Here are my other financial goals:

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